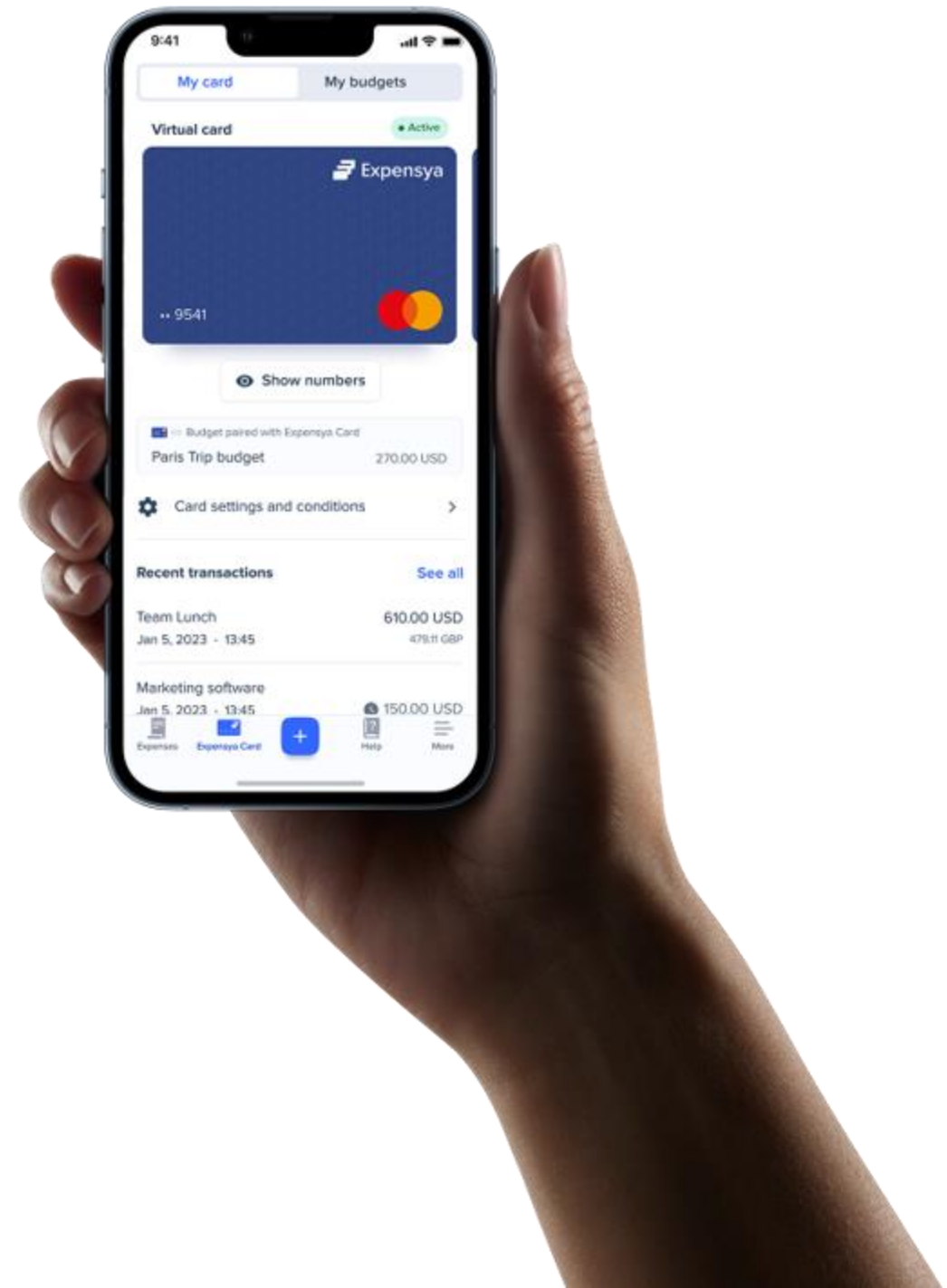


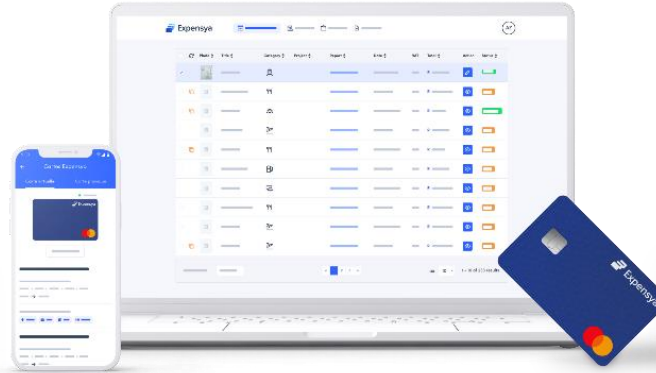


Small Spend, Big Impact

Khalil Ben Mahmoud – AI Transformation Lead, Expensya
& Daniel Heinefeldt – VP S2P Suite, Medius



Expensya in a few figures



4 sites



Used in

More than 100 countries



+ 200

Employees



+ 6 000

Clients



+ 1 000 000

Active Users



+ 40 M€

Processed per week



2014

CREATION



For companies of all sizes, wherever they are, whatever they do ...

Enterprises, public institutions, SMEs or SOHOs: **more than 6,000** companies today place their trust in us.
Expensya deploys **adapted solutions** to companies of all **sizes and sectors**.

Bank	B2B services	Industry	Construction & CO	IT & services	Retail
					
					
					
					
					

... with a proven history of being first movers



... Addressing all employee initiated spend on behalf of the company



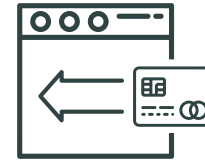
Expense module



Mileage allowance
& Perdiems



Legal archiving



Bank reconciliation



Sustainable
mobility



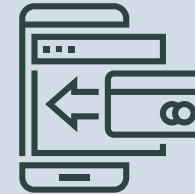
Cash advance
management



Travel booking
management



Travel integration



Virtual cards



Credit card

Small Spend
Big Impact



Shift the perspective

This is not an employee booking a \$180 car rental for fun.

This is an Account Manager nurturing her relationship with her **most profitable customer** by going on site.

A Mobile-First Experience

Let your employees focus on what matters

Where, when and how you want

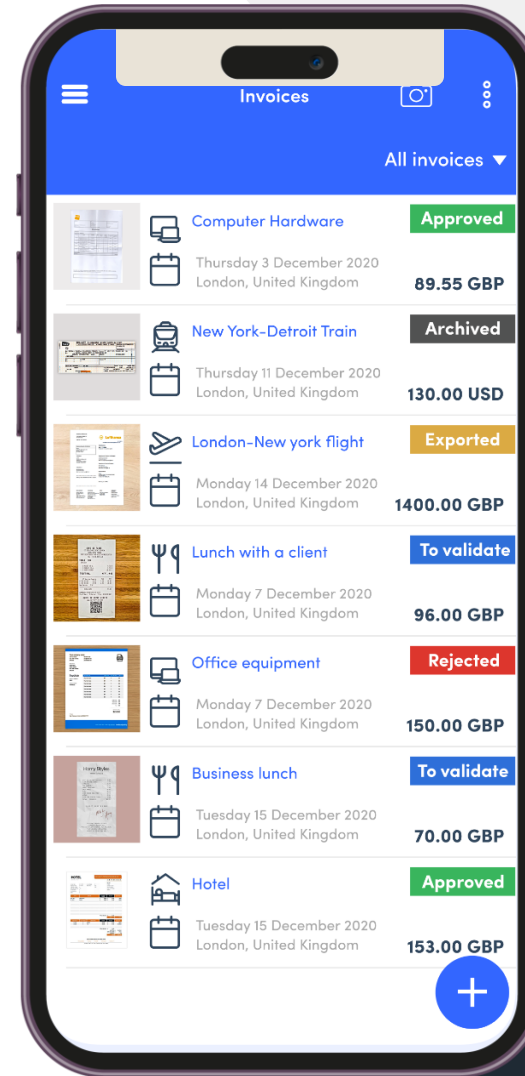
- Native mobile app, Microsoft Teams integration, responsive web app
- Take a picture, forward an email, upload a PDF, ...

Anything at all: budgets, expenses, mileage, allowances,...

All employee initiated spend and allowances

No more surprises

- Collaborate in Teams on budgets and expenses
- Verify policy with chatbot
- Pre-approved budgets for more autonomy



“

It's almost a game for some of our employees: you take a photo of the receipt, and the boxes are filled in automatically, send the report and that's it! You can even do it on the move, in a taxi.

Accounts Director and IT Project Director,
Vinci Immobilier

OCR+: a unique in-house next-gen technology

RESTAURANT LES 4 SAVEURS
75001 PARIS

Restaurant Name

ARTICLES QTE EUR

Currency

Category

TAGLIATELLE AL TARTUFO	X2	70,00
SMOOTHIE BANANE KIWI	X2	20,00
TARTE AU FRUIT	X2	20,00

TOTAL EUR 110,00

Total

Payment method

CARTE BANCAIRE 110,00

%TVA	H.T	BRUT	TVA
5.5	18,90	20,00	1,10
10	81,00	90,00	9,00

VAT

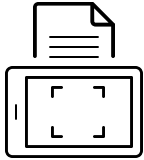
NUM:49136 CAISSE:66704 14/04/2023 14:34

Date

MERCI DE VOTRE VISITE
A BIENTOT!



OCR+: make it simple



Real time recognition

Receipt recognition **in just a few seconds** .



International recognition

Captures receipts in **dozens of languages**



Transfer receipts received by email

Data will **be automatically recognized**, and **your receipt added to your account**.



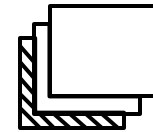
Multi-format OCR

Reads **images, PDFs, multipage PDFs, emails** and automatic distributions.



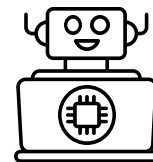
Adding in mass

Have you ever entered **100 receipts in 1 minute?**



Level 3 data

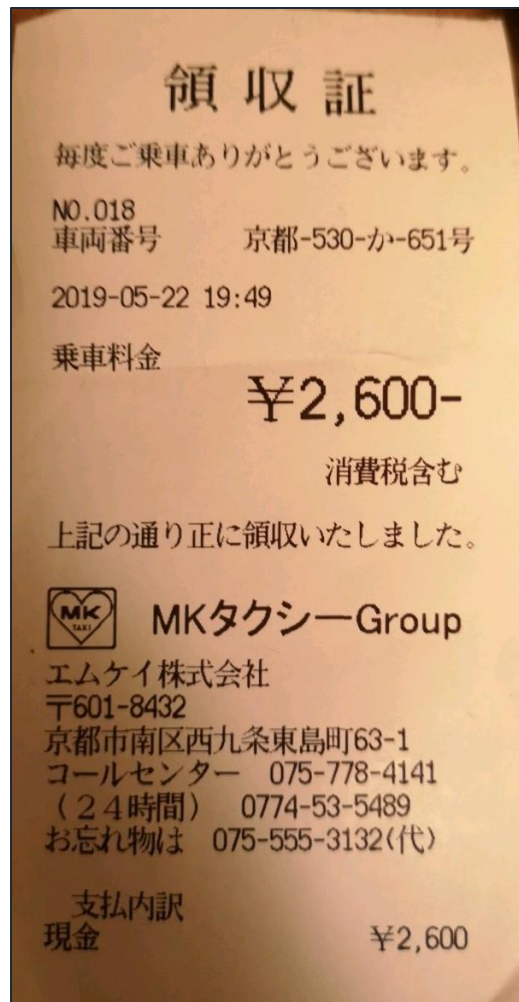
Detects multiple VAT, tourist taxes, as well as the **number of nights on a hotel bill, travel classes and tips**.



Machine learning

A continuously learning technology, **the more you use it, the more it impresses you**.

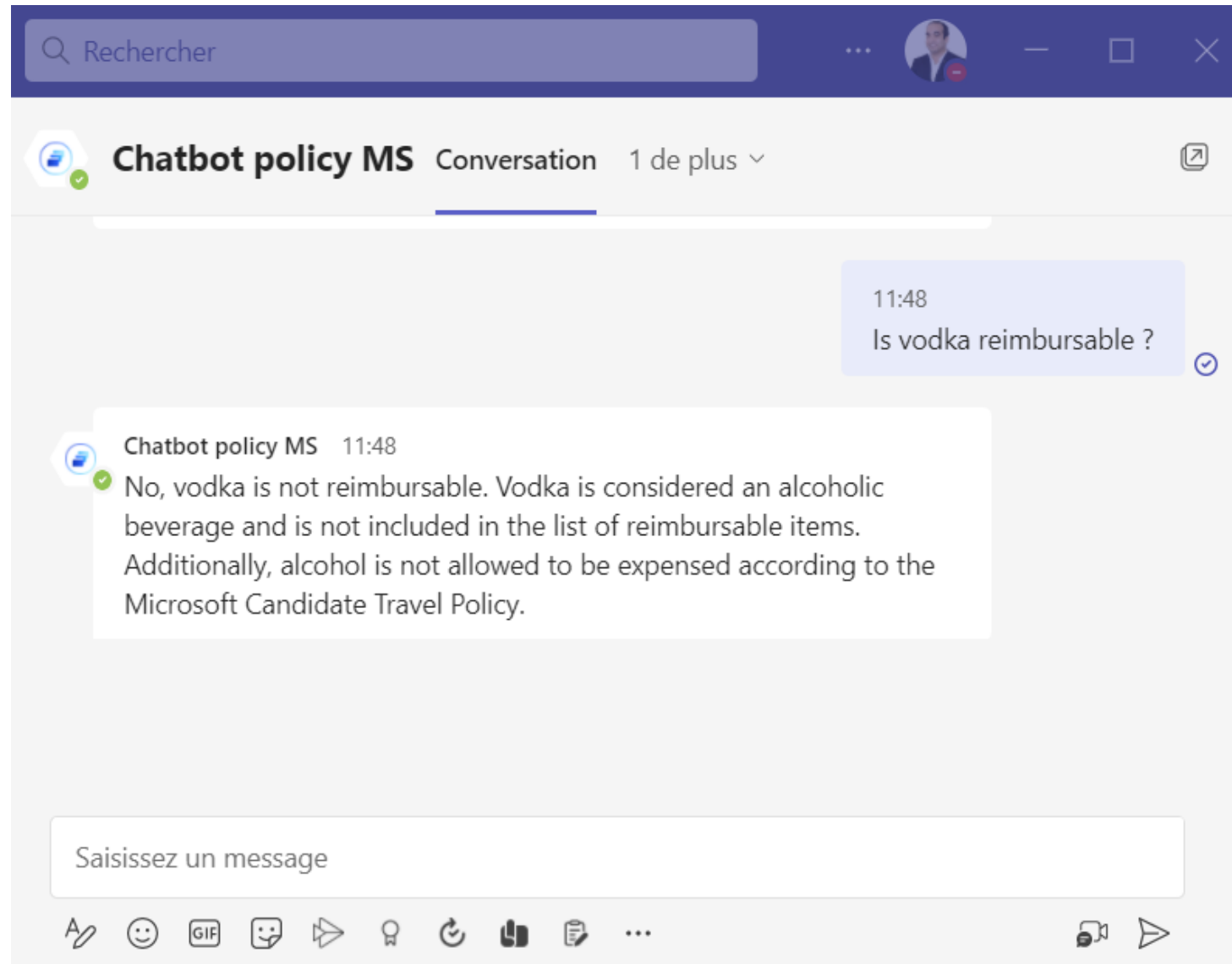
AI for automatic receipt translation



Expensya & Microsoft

A Full Expense-management experience, from the confort of Teams

Expensya AI integrated in Teams : Policy Chatbot





Expensya is available in Microsoft marketplace!

Leverage your existing agreement

- ✓ Co-sell Ready
- ✓ MACC Eligible
- ✓ Transactable
- ✓ We also have our own MACC

Give Your Employees Some Credit

Shift from post-purchase verification to upfront approved budget

- Regular (travel) expenses without employees having to pre-fund
- Replacing cash advances
- Tail-end spend for small purchases
- Recurring SaaS subscriptions
- Open travel booking
- Emergency relief



1

Immediate virtual and/or physical card

2

Budget and card requests with instant availability

3

Never forget a receipt with instant in-app notification after payment

4

Customised use settings to certain days, hours of the day and merchant categories

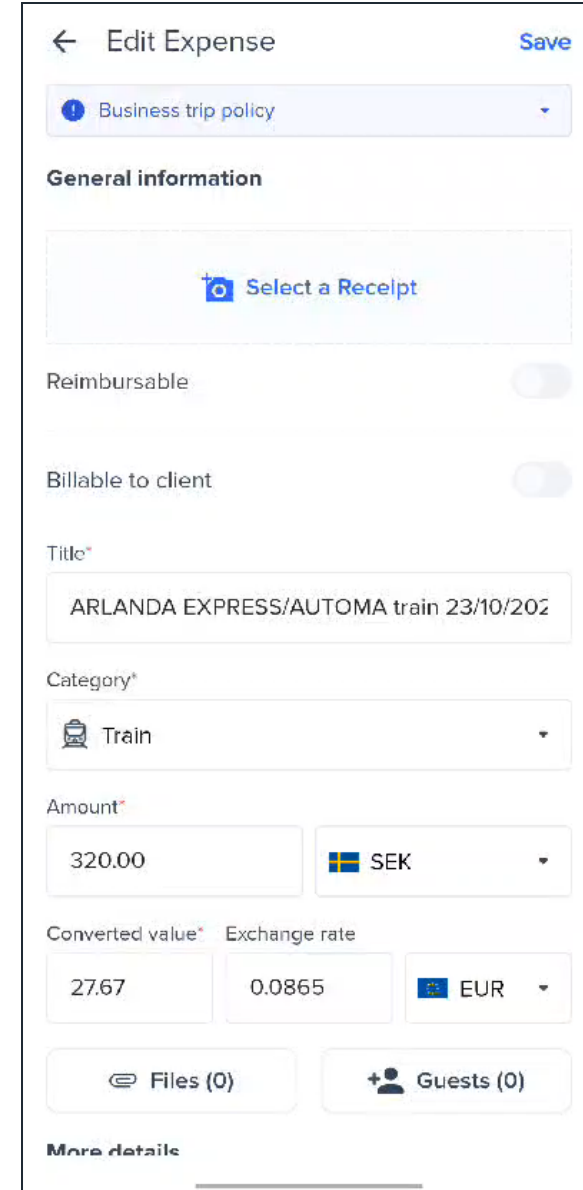
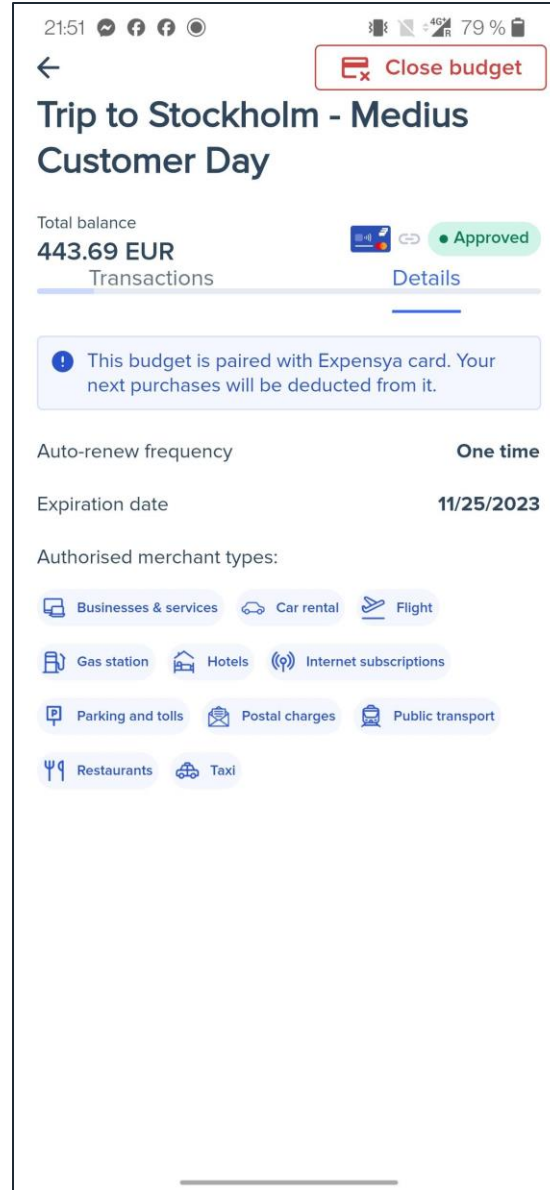
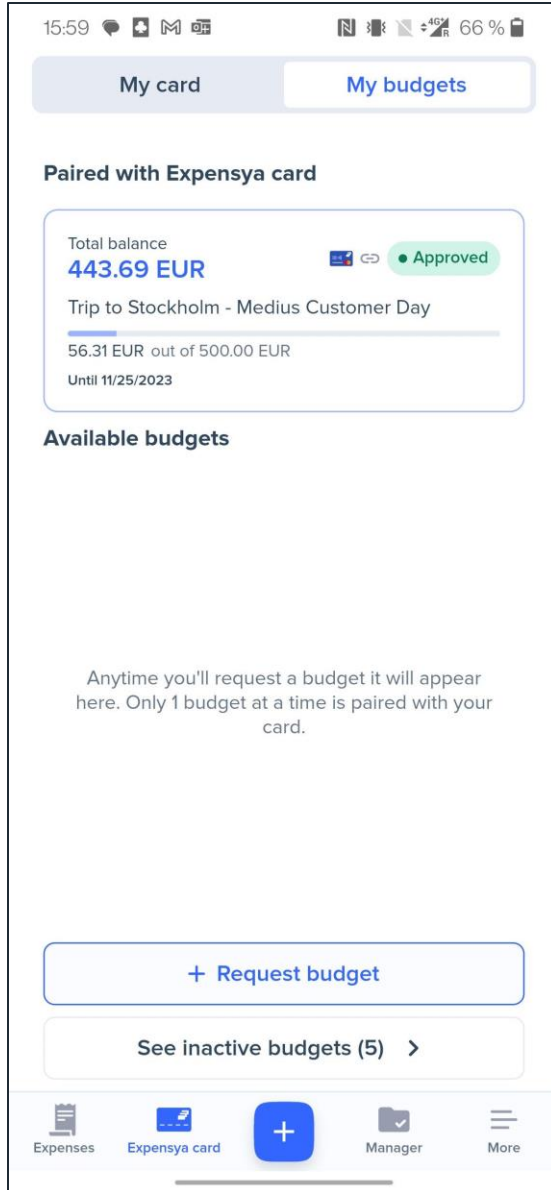
5

Automatic tracking of expenses in real time

6

Supported by  Pay and  Pay

My trip to Medius Customer Day



Easy to Adapt, Easy to Adopt

Configure to your needs & start using it right away

Zero Onboarding

- No employees or managers training required
- Short training for company admins
- Chat support available for end users

Configure in few clicks

- 'Self serve' set-up in a few clicks
- Web admin UI to configure approval rules, custom fields, etc
- Out-of-the-box integrations with common HR and IT systems

Or let us do it for you

- Professional services for bespoke integrations with your existing data, systems and suppliers (travel, phone, lease car, bank, ...)
- Level 1 chat support for end users and/or level 2 ticketing support for company admins

Expensya Dashboard Expenses Mission Orders Requests Manager Admin Accountant

Admin > Spending policies

Add a new rule for expenses

Rule name Filters 1-10 of 12 results Export the result

Type	Name	Threshold	Group(s)	Category	Description
🔔	Repas midi Paris	20 EUR		🚆	Le montant de la dépense ne doit pas dépasser 20.00 EUR selon la règle Repas Midi Paris
🔔	Repas soir Province	25 EUR		🚆	Le montant de la dépense ne doit pas dépasser 25.00 EUR selon la règle Repas soir Province
🏠	Hébergement Province	120 EUR		🏠	The expense amount should not exceed 120.00 EUR according to the rule 'Hébergement Province'
🚆	Train				
✈️	Avion				

Select a rule to configure

- 1 Add a warning on some expenses automatically
- 2 Limit the refund of some expenses to a ceiling threshold automatically
- 3 Reject some expenses automatically
- 4 Reimburse a lump sum to the employee under conditions.

1 2 3 Cancel Next

“

No need for a user manual. The solution is simple to administer, and this makes it easier to manage and use the tool.

Hervé Peyronnet - CFO, Marle Group

4.6
☆☆☆☆☆
/5

AVERAGE RATING
Of our users



**I've never seen an IT tool generate
so much employee satisfaction, really.**

Performance Director, SpinPart

Easy to integrate all your data & systems



Card & Bank Data

Connected to your bank cards, Expensya imports your payment data and reconciles it with the spend

Supplier data, payment data, HR data, accounting ...



Accounting / ERP

Whatever accounting, ERP or HRIS software you use, we integrate quickly and efficiently thanks to our online marketplace pre-built templates supported by our specialized teams dedicated to the realization of your integration projects.



Suppliers



Expensya retrieves travel information from its exceptional network of partners and processes the electronic receipts of all your suppliers!



HR Data

Get all relevant data from your HRIS into Expensya (who manages whom, payroll, etc)

Suite flexibility—less disruption, more impact



The screenshot shows the SAP S/4HANA Expense Management user interface. At the top, navigation tabs include AP AUTOMATION, PAY, ANALYTICS, SUPPLIER, SOURCING, CONTRACTS, PURCHASING, and EXPENSE MANAGEMENT. The main content area displays the profile for user 'Patrik Ekonomi (patrik)' who is 'Active'. The 'Role' tab is selected, showing a table of assigned roles:

Company name	Role	Status
Acme AB	Security role	Yes
Acme AB	Expense AP	Yes

On the left side of the interface, there is a table with columns 'Company name' and 'Imported timestamp', and a search bar. On the right side, there is a '+ Add' button and a search bar.

Best in class organizations can automate up to **79%** of the routing and workflow processes.

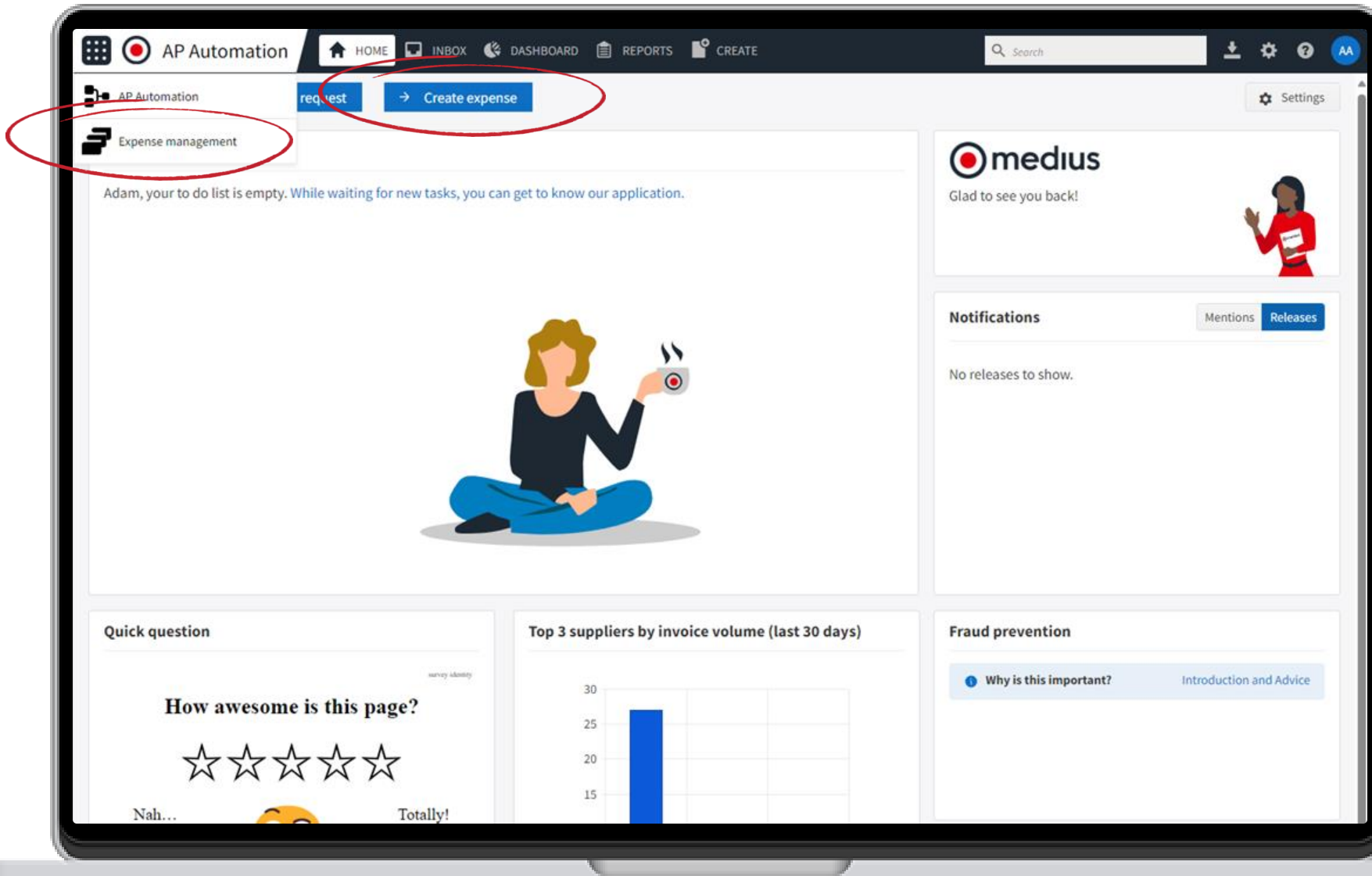
Companies with automated expense reporting systems experience a **58%** reduction in processing costs.

Built for complexity

**Your data
Your relationships
Your choice**

**Never disrupt production
Manage employee-initiated spend**

All benefits based on leading analysts including McKinsey, Hackett, JP Morgan and Ardent Partners



- Company and cost center defaults to users from Medius suite
- Navigation from Medius landing page and suite navigation
- Single-sign-on of Expensya into Medius suite
- ERP Connectors extended with expense transactions



We saved **80%** of the time on manual entry,
100% of the accounting entry
and **75%** of the time for archiving the documents.

President, CBT Conseil



We reimburse in **10 days**,
compared to **8 weeks** previously

CIO, PiLeJe

medius + Expensya



SCAN ME

